

DonorsTrust

BUILDING A LEGACY OF LIBERTY

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DonorsTrust offers a portfolio of charitable vehicles to individuals and organizations to encourage philanthropy and individual giving as an answer to society’s most pervasive and radical needs. As a rule, participants support charitable causes that seek to maximize individual and economic liberty by minimizing government intervention in the personal and public lives of individuals.

Among the most popular and flexible charitable vehicles in the portfolio are donor-advised accounts. Offering superior tax treatment and avoiding private foundation expenses, donor-advised accounts streamline annual charitable gifts or allow investment in a specific philanthropic interest. Participants may arrange to engage advisors, consultants, or nonprofit organizations to assist with establishing objectives, commissioning research, or overseeing projects.

An entrepreneurial charitable vehicle offered by DonorsTrust is the supporting organization, which closely combines the benefits of a private foundation and a donor-advised account. Individuals and families often set up supporting organizations in the interest of a specific cause or institution. A publicly appointed board assists in the grantmaking and DonorsTrust assumes the accompanying administrative challenges.

The most efficient and focused vehicle in the DonorsTrust portfolio allows individuals, foundations, or corporations to contribute to an area of interest and transfer the responsibility of disbursing grants to DonorsTrust. Established areas of interest include Arts and Culture, Economics, Education, Environment, Foreign Relations, Global Liberty, Health, and Social Welfare.

For more information about the advantages of adding any of these charitable vehicles to your personal investment portfolio, contact DonorsTrust at 703.535.3563 or www.donorstrust.org.

CONVERSATIONS

ON PHILANTHROPY

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